#### Welcome

Thank you for taking part in this survey, which explores the impact of the Big Lottery Fund (BIG) on the voluntary and community sector. It should take no longer than 15 minutes to complete.

As a reminder, individual responses will be treated in the strictest confidence and will be used for research purposes only. TSRC abides by the ethical rules of the University of Birmingham. We will use the findings to report to BIG, and also in wider publications. All reporting will be anonymous.

If you have any questions regarding this survey please email Angela Ellis Paine at a.ellispaine@tsrc.ac.uk or phone on 0121 414 3086.

Many thanks for your help.

### **BIG's funding and communications**

In this section we are interested in your experience of dealing with the Big Lottery Fund (BIG), either directly through applying for funding, or through its wider communications.

| 1. | How | easy | is | it to | deal | with | BIG | as | a | funder? | ? |
|----|-----|------|----|-------|------|------|-----|----|---|---------|---|
|----|-----|------|----|-------|------|------|-----|----|---|---------|---|

| tory oddy and oddy a date difficult a tory difficult | Very easy | Quite easy | Quite difficult | <ul><li>Very difficult</li></ul> | <ul><li>It varies</li></ul> |
|--|-----------|------------|-----------------|----------------------------------|-----------------------------|
|--|-----------|------------|-----------------|----------------------------------|-----------------------------|

#### 2. How frequently does your organisation deal with BIG in the following ways?

|  | Frequently | Occasionally | Never | Don't know |
|--|------------|--------------|-------|------------|
| Accessing information about the funding available from BIG | О          | С            | О     | O          |
| Applying for funding from BIG                              | O          | O            | O     | O          |
| Taking part in consultations about BIG                     | O          | O            | O     | O          |
| Attending events hosted by BIG                             | O          | O            | O     | O          |
| Meeting with BIG staff                                     | O          | 0            | 0     | O          |

## 3. How satisfied or dissatisfied were you in your dealings with BIG in the following areas?

|   | Very satisfied | Satisfied | Neither satisfied nor dissatisfied | Dissatisfied | Very dissatisfied | Don't know | Not applicable |
|---|----------------|-----------|------------------------------------|--------------|-------------------|------------|----------------|
| Quality of communications from BIG                    | 0              | 0         | 0                                  | 0            | 0                 | О          | 0              |
| Grant application processes                           | 0              | 0         | 0                                  | 0            | 0                 | 0          | 0              |
| Grant management and reporting processes              | 0              | 0         | 0                                  | 0            | O                 | 0          | O              |
| Ability to influence BIG's priorities and development | 0              | O         | O                                  | 0            | 0                 | 0          | 0              |

4. We are interested in the application history of your organisation to various BIG funding programmes. The following list highlights some of BIG's key programmes; any programme not named in the list should be included in the 'other' category. Please tell us which of the following you have applied to and been successful for. (Please tick all that apply. This may mean that you select more than one option per fund)

|                                      | Applied and been successful | Applied and been unsuccessful | Applied and waiting to hear | Not applied for | Don't know              |
|--------------------------------------|-----------------------------|-------------------------------|-----------------------------|-----------------|-------------------------|
| Advice Plus                          |                             |                               |                             |                 |                         |
| Awards for All                       |                             |                               |                             |                 |                         |
| BASIS                                |                             |                               |                             |                 |                         |
| Breathing Places                     |                             |                               |                             |                 |                         |
| Changing Spaces                      |                             |                               |                             |                 |                         |
| Community Buildings                  |                             |                               |                             |                 |                         |
| International Communities            |                             |                               |                             |                 |                         |
| International Strategic              |                             |                               |                             |                 |                         |
| Living Landmarks                     |                             |                               |                             |                 |                         |
| People's Millions                    |                             |                               |                             |                 |                         |
| Reaching Communities                 |                             |                               |                             |                 |                         |
| Well-Being                           |                             |                               |                             |                 |                         |
| Young People's Fund                  |                             |                               |                             |                 |                         |
| Other                                |                             |                               |                             |                 |                         |
| For 'other', please specify          |                             |                               |                             |                 |                         |
| 5. How many time began in 2004?      | s has your org              | janisation app                | lied for lottery            | funding from    | BIG, since it           |
| O 1 O 2 O                            | 3 0 4 0                     | 5 0 6 0                       | 7 0 8 0                     |                 | More C Don't n ten know |
| 6. What proportion past seven years, | -                           | •                             |                             | been success    | ful over the            |
| O None                               | C Some                      |                               | C Most                      | O AII           |                         |

### **BIG's impact on your organisation and beyond**

The following section explores your perception of BIG's impact on your organisation and on the voluntary and community sector in general. Think not only about the impact of direct funding, but also of wider services, activities and communications provided by BIG.

|    |    |   |     | _  | _      | -6  |
|----|----|---|-----|----|--------|-----|
| -4 |    |   | /_1 |    | $\sim$ |     |
|    | ши | ш | ιн  | Ι÷ |        | - 4 |

# 7. What difference has BIG made to your organisation? Please rate the level of your agreement with the following statements

|  | Strongly agree | Agree | Neither agree nor disagree | Disagree | Strongly disagree | Don't know |
|--|----------------|-------|----------------------------|----------|-------------------|------------|
| BIG enabled the formation of our organisation  | O              | 0     | 0                          | 0        | 0                 | 0          |
| BIG enabled the continuation of our organisation   | 0              | O     | 0                          | O        | 0                 | O          |
| BIG enabled the expansion of our organisation  | O              | 0     | 0                          | O        | O                 | O          |
| BIG enabled our organisation to develop projects/services that would otherwise not have been possible                                    | O              | О     | О                          | 0        | O                 | O          |
| BIG enabled the continuity<br>of projects/services<br>delivered by our<br>organisation that would<br>otherwise not have been<br>possible | С              | С     | С                          | C        | С                 | O          |
| Receiving BIG funding<br>helped us access other<br>sources of funding  | O              | 0     | O                          | O        | O                 | 0          |
| Receiving funding from<br>BIG has created additional<br>pressures on staff time  | 0              | О     | 0                          | О        | 0                 | <b>©</b>   |
| Our organisation has become too reliant on BIG funding   | ©              | 0     | O                          | O        | O                 | 0          |

# 8. To what extent has BIG enhanced your organisation's skills and abilities in the following ways?

|                                   | To a great extent | To some extent | Not at all | Don't know |
|-----------------------------------|-------------------|----------------|------------|------------|
| Bid writing / fund raising skills | 0                 | O              | O          | 0          |
| Financial management skills       | O                 | O              | O          | O          |
| Organisational governance         | O                 | O              | O          | 0          |
| Project management skills         | 0                 | 0              | 0          | 0          |
| Other skills/capacity             | 0                 | 0              | 0          | 0          |
| f other, please specify           |                   |                |            |            |

# 9. Against the following criteria, to what extent has BIG changed the way in which you work with other organisations?

|   | To a great extent | To some extent | Not at all | Don't know | Not applicable |
|---|-------------------|----------------|------------|------------|----------------|
| Working with other organisations to jointly bid for BIG-funding                             | О                 | О              | О          | О          | О              |
| Working with other organisations to deliver BIG-funded projects                             | O                 | 0              | 0          | O          | 0              |
| Working with other organisations to share knowledge and experience/good practice            | 0                 | 0              | O          | O          | 0              |
| Improving partnership<br>working across the<br>voluntary and community<br>sector in general | C                 | С              | O          | O          | O              |

# 10. What difference has BIG made to the ways in which your organisation thinks about and measures the outcomes of its activities? Please rate the level of your agreement with the following statements

|  | Strongly agree | Agree | Neither agree<br>nor disagree | Disagree | Strongly disagree | Don't know | Not applicable |
|--|----------------|-------|-------------------------------|----------|-------------------|------------|----------------|
| BIG has enhanced our organisation's ability to identify outcomes   | О              | O     | O                             | 0        | 0                 | O          | O              |
| BIG has enhanced our organisation's ability to measure outcomes  | 0              | O     | 0                             | O        | O                 | O          | O              |
| BIG has led the move<br>towards an outcomes based<br>approach in the voluntary<br>and community (third) sector<br>in general | C              | 0     | О                             | О        | О                 | 0          | O              |
| BIG has contributed to the move towards an outcomes based approach in the voluntary and community (third) sector in general  | O              | O     | O                             | 0        | O                 | 0          | 0              |

### 11. What difference has BIG made to your organisation's involvement of service users/beneficiaries? Plese rate the level of your agreement with the following statements

|   | Strongly agree | Agree | Neither agree nor disagree | Disagree | Strongly disagree | Don't know | Not applicable |
|---|----------------|-------|----------------------------|----------|-------------------|------------|----------------|
| Due to BIG, our involvemen of users/beneficiaries in project design increased                             | t ©            | 0     | 0                          | O        | 0                 | O          | 0              |
| Due to BIG, our involvemen<br>of users/beneficiaries in<br>project delivery increased                     | t O            | 0     | 0                          | O        | 0                 | O          | 0              |
| Due to BIG, our involvement of users/beneficiaries in organisational governance/decision making increased |                | 0     | ©                          | 0        | 0                 | O          | 0              |
| Our involvement of<br>users/beneficiaries has been<br>limited to BIG-funded<br>projects                   | 0              | O     | O                          | 0        | O                 | 0          | 0              |

| 12. How likely | y are you to | apply for BIG | lottery funding | g in the future? |
|----------------|--------------|---------------|-----------------|------------------|
|----------------|--------------|---------------|-----------------|------------------|

| 0 | Very | likely |
|---|------|--------|
|---|------|--------|

- Quite likely
- Quite unlikely
- Very unlikely
- Don't know
- Not applicable

### **BIG's impact on your organisation and beyond**

Even though you have never received BIG funding, BIG may have had an impact on your organisation. For example, you may feel that working through the grant application process had an impact on your organisation - positive or negative. You may have engaged in BIG's wider capacity building activities, such as accessing resources from BIG's website or attending a workshop delivered by BIG. Please keep this broad perspective in mind as we go on to explore your perception of BIG's impact on your organisation, and on the voluntary and community sector in general.

### 13. To what extent has BIG enhanced your organisation's skills and abilities in the following ways?

| To a great extent | To some extent | Not at all | Don't know | Not applicable |
|-------------------|----------------|------------|------------|----------------|
| 0                 | 0              | 0          | O          | O              |
| O                 | O              | 0          | O          | O              |
| 0                 | O              | 0          | 0          | 0              |
|                   |                |            |            |                |
|                   |                |            |            |                |
|                   | 0              | 0 0        | 0 0 0      |                |

| ы  |   |        | $\sim$        |
|----|---|--------|---------------|
| -4 | Ш | 7~17~1 |               |
| -  |   |        | I I I I I I I |

# 14. Against the following criteria, to what extent has BIG changed the way in which you work with other organisations?

|   | To a great extent | To some extent | Not at all | Don't know | Not applicable |
|---|-------------------|----------------|------------|------------|----------------|
| Working with other organisations to jointly bid for BIG-funding                             | С                 | О              | О          | О          | О              |
| Working with other organisations to share knowledge and experience/good practice            | О                 | С              | 0          | O          | C              |
| Improving partnership<br>working across the<br>voluntary and community<br>sector in general | O                 | О              | О          | С          | О              |

# 15. What difference has BIG made to the ways in which your organisation thinks about and measures the outcomes of its activities? Please rate the level of your agreement with the following statements

| BIG has enhanced our organisation's ability to identify outcomes  BIG has enhanced our organisation's ability to measure outcomes  BIG has led the move towards an outcomes based approach in the voluntary and community (third) sector in general  BIG has contributed to the move towards an outcomes based approach in the voluntary and community (third) sector in general |  | Strongly agree | Agree | Neither agree<br>nor disagree | Disagree | Strongly<br>disagree | Don't know | Not applicable |
|--|--|----------------|-------|-------------------------------|----------|----------------------|------------|----------------|
| organisation's ability to measure outcomes  BIG has led the move towards an outcomes based approach in the voluntary and community (third) sector in general  BIG has contributed to the move towards an outcomes based approach in the voluntary and community (third) sector in general  | organisation's ability to  | 0              | O     | O                             | 0        | 0                    | O          | 0              |
| towards an outcomes based approach in the voluntary and community (third) sector in general  BIG has contributed to the  | organisation's ability to  | 0              | 0     | O                             | O        | 0                    | O          | O              |
| move towards an outcomes based approach in the voluntary and community   | towards an outcomes based approach in the voluntary and community (third) sector |                | 0     | 0                             | О        | C                    | 0          | 0              |
|  | move towards an outcomes based approach in the voluntary and community           | 0              | О     | O                             | 0        | O                    | 0          | 0              |

| tatements  | Strongly agree | Agree     | Neither agree<br>nor disagree | Disagree   | Strongly<br>disagree | Don't know | Not applicab |
|--|----------------|-----------|-------------------------------|------------|----------------------|------------|--------------|
| ue to BIG, our involvement<br>f users/beneficiaries in<br>roject design increased                        | 0              | 0         | O                             | О          | О                    | О          | О            |
| ue to BIG, our involvement<br>f users/beneficiaries in<br>roject delivery increased                      | O              | 0         | C                             | 0          | 0                    | 0          | 0            |
| Oue to BIG, our involvement of users/beneficiaries in organisational povernance/decision making ncreased |                | С         | O                             | O          | ©                    | O          | •            |
| 7. How likely are  | you to appl    | y for BIG | G lottery fun                 | ding in th | e future?            |            |              |
| C Very likely  |                |           |                               |            |                      |            |              |
| C Quite likely   |                |           |                               |            |                      |            |              |
| Quite unlikely   |                |           |                               |            |                      |            |              |
| C Very unlikely  |                |           |                               |            |                      |            |              |
| O Don't know   |                |           |                               |            |                      |            |              |
| Not applicable   |                |           |                               |            |                      |            |              |
| olicy impacts  |                |           |                               |            |                      |            |              |
| l8. Taking everyth   | ing into ac    | count, o  | verall, what                  | influence  | e has BIG            | had on yo  | ur           |
| organisation?  | _              |           |                               |            |                      |            |              |
| C Very positive influence  |                |           |                               |            |                      |            |              |
| C Positive influence   |                |           |                               |            |                      |            |              |
| No influence   |                |           |                               |            |                      |            |              |
| Negative influence   |                |           |                               |            |                      |            |              |
| O Very negative influence  | ;              |           |                               |            |                      |            |              |
| O Don't know   |                |           |                               |            |                      |            |              |
| Why do you say that?   |                |           |                               |            |                      |            |              |
|  |                |           |                               |            |                      |            | _            |
|  |                |           |                               |            |                      |            |              |

|   | Definitely | Maybe | Definitely not | Don't know     |
|---|------------|-------|----------------|----------------|
| overnment voluntary and ommunity (third) sector olicy   | 0          | 0     | О              | O              |
| offerent policy areas (e.g. omelessness; education; nvironment; health and ell-being; sport and isure)                                    | 0          | O     | С              | O              |
| ne policies and practices<br>other funders (e.g. full<br>est recovery; longer term<br>inding; outcomes based<br>inding; user-involvement) | O          | O     | О              | C              |
| ne policies and practices voluntary and mmunity (third sector) ganisations  | 0          | O     | O              | O              |
| Ilowing ways?   | Definitely | Maybe | Definitely not | Don't know     |
| overnment's voluntary<br>nd community (third)<br>ector policy   | •          | O     | · ·            | 0              |
| offerent policy areas (e.g. omelessness; education; nvironment; health and ell-being; sport and isure)                                    | 0          | O     | С              | O              |
| ne policies and practices other funders (e.g. full est recovery; longer term inding; outcomes based inding; user-involvement)             | О          | C     | О              | С              |
| ne policies and practices voluntary and mmunity (third sector) ganisations  | C          | О     | O              | О              |
|   |            |       |                | t of governmen |

|     | Do you think the          | at RIG's lovel of inden           | andanca from gov        | ernment has changed in the                              |    |
|-----|---------------------------|-----------------------------------|-------------------------|---|----|
|     | t two years?              | at Bio 5 level of illuep          | endence nom gov         | eriillent nas changeu in the                            | 7  |
| 0   | _                         | become more independent of gover  | nment                   |   |    |
| 0   | Yes, it appears to have t | become less independent of govern | ment                    |   |    |
| 0   | No, it's independence do  | oesn't appear to have changed     |                         |   |    |
| 0   | Don't know                |                                   |                         |   |    |
| 23  | Looking to the f          | future to what extent             | do vou think that l     | BIG should be independent                               | ٥f |
|     | vernment?                 | didie, to what extent             | do you tillik tilat i   | bio siloulu be ilidepelident                            | J. |
| 0   | To a great extent         | C To some extent                  | O Not at all            | C Don't know  |    |
| Lot | _                         | _                                 |                         | on the impact that the Big<br>e voluntary and community | ,  |
|     | out your organ            | isation                           | t your organisation and | what it does.   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |
|     |                           |                                   |                         |   |    |

# 25. We are interested in finding out what your organisation's purpose or mission is. What is the MAIN area in which your organisation works (please select one)

| **** | at is the main area in which your organisation works (please select one)   |
|------|--|
| 0    | Accommodation/housing  |
| 0    | Animal welfare   |
| 0    | Capacity building and other support for third sector organisations   |
| 0    | Cohesion/civic participation   |
| 0    | Community development and mutual aid   |
| 0    | Criminal justice   |
| 0    | Culture and leisure (including arts, music, sports and recreation)   |
| 0    | Economic well being (including economic development, employment and relief of poverty)                             |
| 0    | Education and lifelong learning  |
| 0    | Environment / sustainability   |
| 0    | Equalities/civil rights (e.g. gender, race, disabilities)  |
| 0    | Health and well being (e.g. medical, health, sickness, disability, mental health)                                  |
| 0    | Heritage   |
| 0    | International development (e.g. overseas aid, famine relief)   |
| 0    | Religious/faith-based activity   |
| 0    | Training   |
| 0    | Other charitable, social or community purposes (please check box and write in below)                               |
|      |  |
|      | Which ONE is the MAIN geographical scale at which your organisation carries out activities? Please select one only |
| 0    | Internationally  |
| 0    | Nationally   |
| 0    | Regionally   |
| 0    | Your local authority area  |
| 0    | Your neighbourhood   |
| 0    | Cannot say   |
|      |  |
|      |  |
|      |  |
|      |  |
|      |  |

|     | Which ONE is the MAIN region in which your organisation is based?                   |
|-----|---|
| 0   | East Midlands   |
| 0   | Eastern   |
| 0   | London  |
| 0   | North West  |
| 0   | North East  |
| 0   | South East  |
| 0   | South West  |
| 0   | West Midlands   |
| 0   | Yorkshire and the Humber  |
| 0   | Other (e.g. Wales, Scotland, Northern Ireland)                                      |
| 28. | Please select the box below that comes closest to your organisation's annual (2010- |
|     | 11) income, from all sources:   |
| 0   | No income   |
| 0   | Less than £10,000   |
| 0   | From £10,000 to £99,999   |
| 0   | From £100,000 to £1 million   |
| 0   | From £1 million to £10 million  |
| 0   | More than £10 million   |
| 0   | Don't know  |
|     | Does your organisation currently receive income from any of the sources listed      |
| bel | ow? (please tick all that apply)  |
|     | Donations and fundraising activities  |
|     | Membership fees/subscriptions   |
|     | Grants from non-statutory bodies  |
|     | Big Lottery Fund  |
|     | Other National Lottery funders (e.g. Heritage Lottery)                              |
|     | Grants or core funding (inc Service Level Agreements) from other sources            |
|     | Earned income from contracts  |
|     | Earned income from trading including retail   |
|     | Income from investment  |
|     | None of these   |
|     | Don't know  |

| 30. | Which of the following sources of income is currently the most important for your   |
|-----|---|
| org | anisation's success? (please tick one)  |
| 0   | Donations and fundraising activities  |
| 0   | Membership fees/subscriptions   |
| 0   | Grants from non-statutory bodies  |
| 0   | Big Lottery Fund  |
| 0   | Other National Lottery funders (e.g. Heritage Lottery)  |
| 0   | Grants or core funding (inc Service Level Agreements) from other sources  |
| 0   | Earned income from contracts  |
| 0   | Earned income from trading including retail   |
| 0   | Income from investment  |
| 0   | None of these   |
| 0   | Don't know  |
| 31. | Since 2004, what is the highest proportion of your organisation's annual income   |
|     | t has come from BIG?  |
| 0   | 0%  |
| 0   | 1-10%   |
| 0   | 11-25%  |
| 0   | 26-50%  |
| 0   | 51-75%  |
| 0   | 76-99%  |
| 0   | 100%  |
| 0   | Don't know  |
| 32. | Is your organisation a Registered Charity?  |
| 0   | Yes, we are a Registered Charity  |
| 0   | We are currently waiting Registration   |
| 0   | No, we are an unregistered organisation   |
|     | Please tell us the approximate number of full-time (35 hours a week or more) a livalent employees currently in your organisation (please write in '0' if none)        |
|     | Please tell us the approximate total number of volunteers, including committee / ard members, that your organisation currently involves (please write in '0' if none) |

| BIG Difference?  35. Please tell us the year in which your organisation was established |
|---|
|   |
| Thank you   |
| Thank you for taking part in the survey. Your response is very much appreciated.        |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |